

合富评估

Hope Real Estate Appraisal

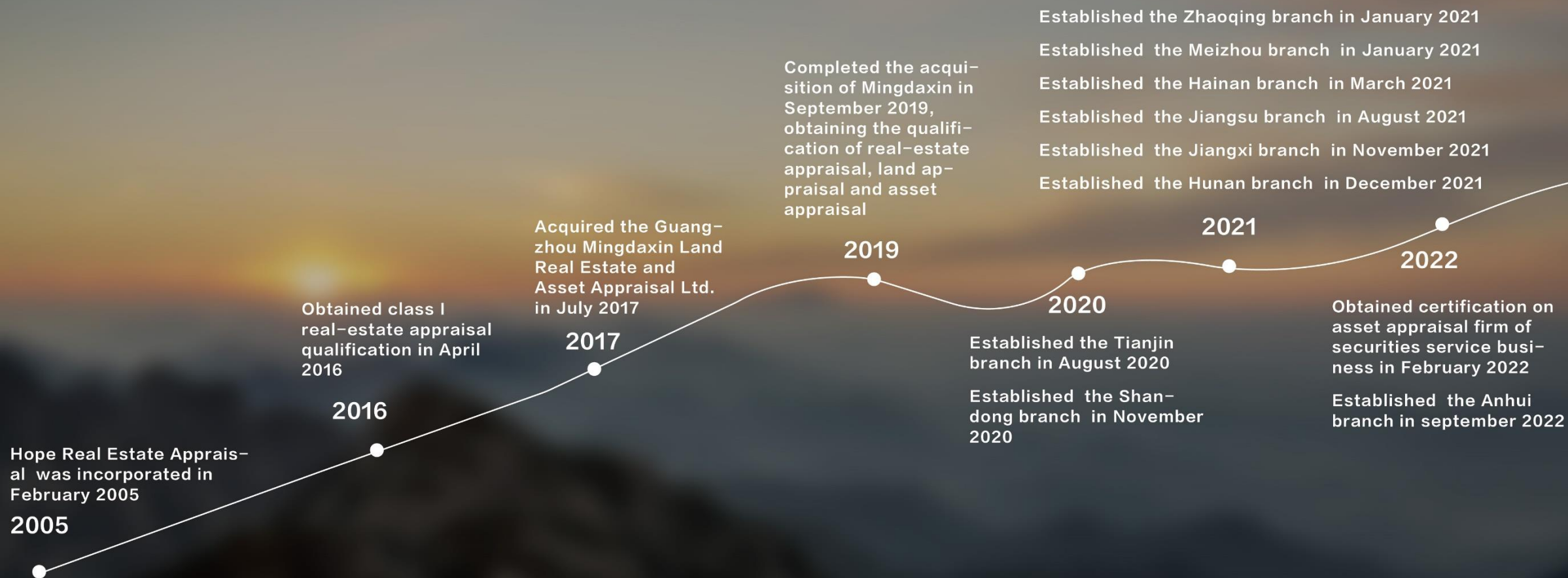


COMPANY PROFILE

Guangzhou Hope Real Estate and Land Appraisal and Consulting Ltd. ("Hope Real Estate Appraisal") has provided professional appraisal and consulting business across the country since February 2005.

With register capital of 1320 million yuan, Hope Real Estate Appraisal has obtained nationwide qualifications for class I real-estate appraisal, land appraisal and asset appraisal, as well as the certification on asset appraisal firm of securities service business. We are a professional appraisal and consulting company providing one-stop services ranging from real-estate appraisal, land appraisal, asset appraisal, project feasibility study, project planning to development consultancy, aiming to explore value of the cities.

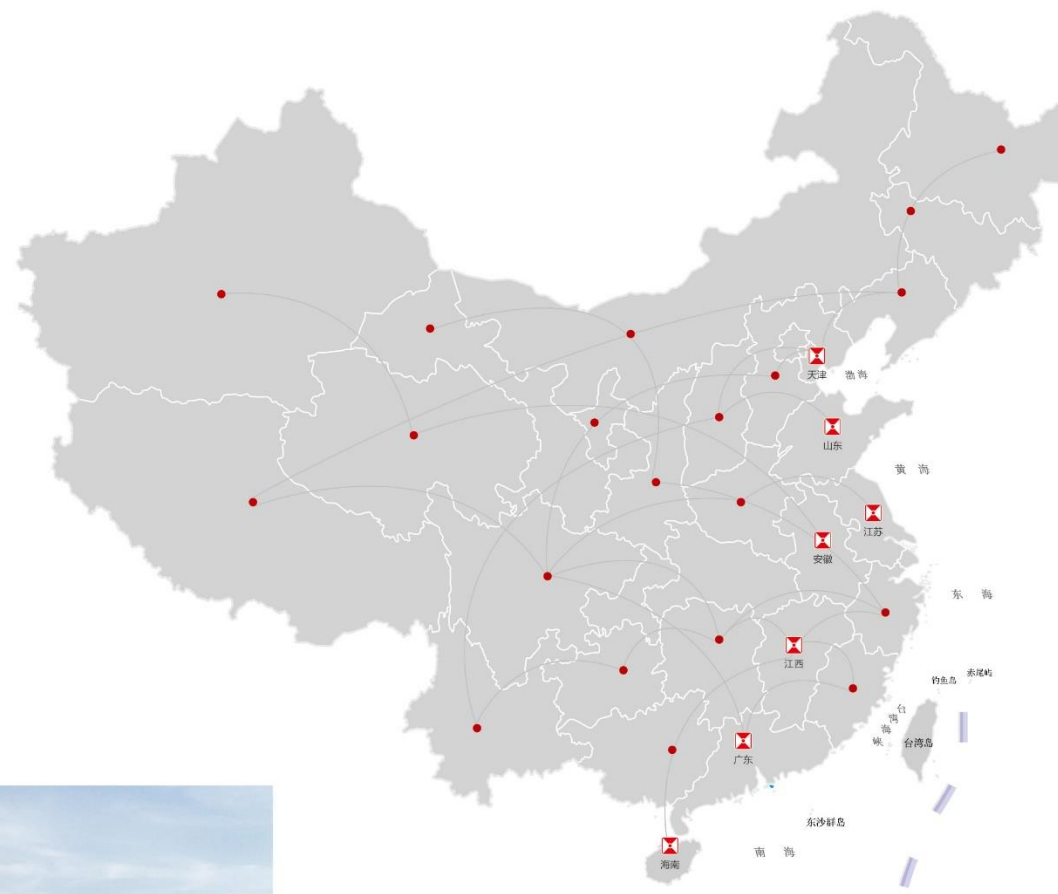
DEVELOPMENT COURSE



BUSINESS LAYOUT

Explore value of Chinese cities

Headquartered in Guangzhou, Hope Real Estate Appraisal currently has 9 branches in regions including Guangdong, Jiangsu, Tianjin, Shandong, Hainan, Anhui and Jiangxi, and will continue its expansion countrywide along with branches of the Hopefluent Group, so as to provide professional appraisal services to clients in all provinces of China.



COMPANY QUALIFICATION



Certification on class I real-estate appraisal

Certification on land appraisal



Certification on asset appraisal

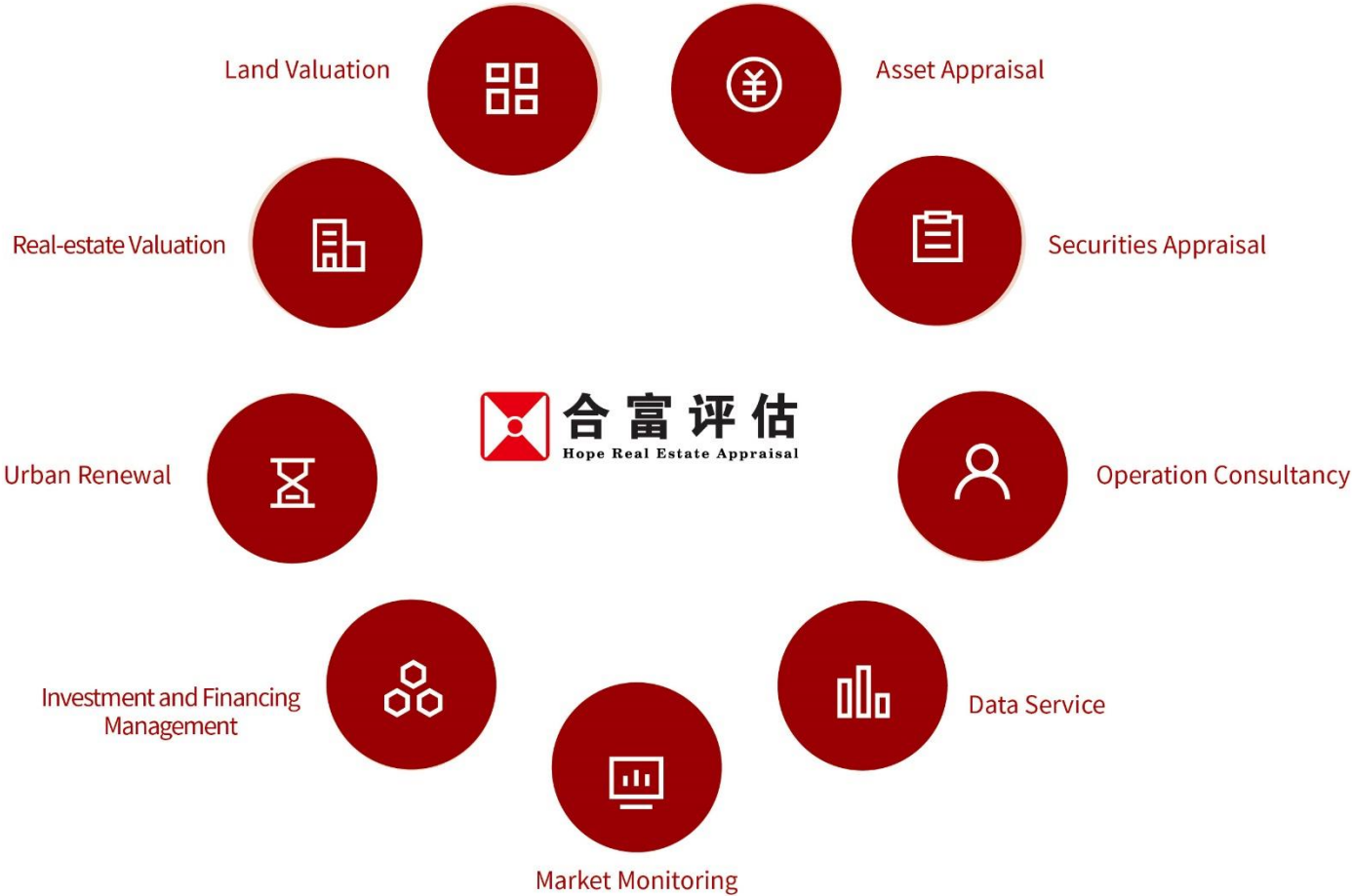


Certification on securities appraisal



In China, only less than 5% of the appraisal firms are qualified for providing the four categories of appraisal services of real estate, land, asset and securities simultaneously.

PRINCIPAL BUSINESS



Principal Business of Hope Real Estate Appraisal

COOPERATION WITH THE SIV PROJECT

Hope Real Estate Appraisal can provide the following professional services to the selected high net worth clients of **Ellerston Capital** across the country:

Real-estate Valuation:

- Appraisal of real-estate mortgage, taxation, leasing and investment as contribution of capital
- Appraisal of real estate in judicial arbitration and property division
- Real estate appraisal for enterprise restructuring, merger, auction and asset verification

Asset Appraisal

- Appraisal of intangible assets such as patent, trademark, copyright, proprietary technology, etc.
- Appraisal of tangible assets such as real estate, machinery and equipment, inventory, etc.
- Appraisal of entire enterprise value (M&A, reorganization, equity transfer)
- Appraisal of capital increase and restructuring of enterprises

Land Valuation

- Appraisal of transfer, granting and mortgage of land use rights
- Appraisal of compensation for land requisition, expropriation, acquisition or demolition

Securities Appraisal

- Appraisal of IPO projects for public listing
- Major restructuring projects
- Appraisal of entire equity-related project
- Overseas securities appraisal project

COOPERATION WITH THE SIV PROJECT

Hope Real Estate Appraisal can provide the following professional services to the selected high net worth clients of **Ellerston Capital** across the country:

Investment and Financing Management

- Project feasibility study
- Decision-making recommendations
- Risk assessment and control
- Project sale, leasing and investment attraction

Market Monitoring

- Monitor residential market on a regional/timepoint basis
- Monitor the land and the primary and secondary markets
- Monitor the rental market
- Monitor the commercial market

Data Services

- Land data services
- Real-estate market research
- Dynamic marketing data
- Case output



COMPANY HONOR

- Council Member of the Guangdong Real Estate Valuers and Agents Association
- Vice President Company of the Guangzhou Society of Real Estate Appraisers
- Provincial Appraisal Firm for Enterprise Asset in Guangdong
- Appraisal Firm for Urban House Demolition Compensation in Guangzhou
- Real-estate Forensic Appraisal Firm
- Member of the Guangzhou Urban Renewal Association
- Council Member of the China Association of Small and Medium Enterprises
- Member of the Federation of NGOs of Guangdong Province
- Excellent Branded Real-estate Service Provider
- Vocational Education Base of Guangdong University of Finance & Economics
- Obtain the certificate on Enterprise of Contractual Performance and Creditworthiness for five years in a row
- Guangdong Integrity Demonstration Enterprise
- Guangdong Public Resource Trade AAA Rating Creditworthiness Enterprise
- Obtain the certificate on China AAA Credit Enterprise for seven years in a row
- Obtain the certificate on AAA Credit Enterprise granted by the China Association of Small and Medium Enterprises
- Quality management system certification
- Environment management system certification
- Occupational health and safety management system certification
- Certificate of grade A credit rating taxpayer



LEADERSHIP TEAM

Zhang Jingxing

Legal Representative & General Manager

- Construction Management Engineer
- Registered Cost Engineer
- Social Stability Risk Assessor
- Register Real Estate Appraiser of PRC
- Experts of the Construction Project Trading Center
- Integrated bidding evaluation and review expert in Guangdong
- Public resource tender assessment expert in Guangzhou
- Expert in land conservation appraisal
- Panel member of Guangdong real-estate valuation industry
- Member of the expert committee of Guangzhou Baiyun District Construction Industry Federation
- Land appraisal project reviewing panel member of urban renewal in Huangpu District, Guangzhou

Zhang Weixing

Technical Advisor

- Panel member of Guangdong real-estate valuation industry
- Member of the 4th Council of the Guang Dong Appraisal Society
- Expert of Guangdong Real Estate Valuers and Agents Association
- Asset expert of the 6th expert committee of Guangzhou Society of Real Estate Appraisers
- Appraisal firm panel member of Shanxi State-owned Capital Operation Co., Ltd.
- Register Real Estate Appraiser of PRC
- Register Land Valuer of PRC
- Certified Public Valuer of PRC
- Price Identification Professional
- Used Car Valuer
- Intermediate Electrical Engineer
- Intermediate Industrial Economic Professional

Xu Dinghui

Manager of Appraisal Department

- Panel member of Guangdong real-estate valuation industry
- Land appraisal project reviewing panel member of urban renewal in Huangpu District, Guangzhou
- Register Real Estate Appraiser of PRC
- Register Land Valuer of PRC
- Intermediate Mechanical Engineer
- Intermediate Industrial Economic Professional

Government Departments

Civil Aviation Administration of China (CAAC)

State-owned Assets Supervision and Administration Commission, the People's Government of Guangdong Province

Guangzhou Land Development Center

Guangzhou Land Utilization and Development Center

General Office of the People's Government of Guangzhou Municipality

Guangzhou Intermediate People's Court

District level People's Courts of Guangzhou

Guangzhou Municipal Finance Bureau

Huadu District Finance Bureau of Guangzhou

Key Project Promotion Center of Guangzhou Development District

Center of House Acquisition on State-owned Land of the People's Government of Guangzhou Yuexiu District

Center of House Acquisition on State-owned Land of the People's Government of Guangzhou Liwan District

Office of Land Acquisition and Demolition of Key Construction Project of Foshan Shunde District

Land Development Center of Leliu Subdistrict of Foshan Shunde District

Panyu Branch of Guangzhou Municipal Planning and Natural Resources Bureau

Nansha Economic and Technological Development Zone Branch of Guangzhou Municipal Planning and Natural Resources Bureau

Provincial or municipal natural resource departments of Guangdong, Hainan, Hunan, Jiangxi, Sichuan, Chongqing, etc.

Zhanjiang Coast Guard

Companies

China Railway

China Southern Airlines Company Limited

China Southern Power Grid

Guangdong Airport Authority

Guangfo Metro

Shijiazhuang Metro

Luoyang Subway

China Poly Group Corporation Limited

Guangzhou Metro

Sun Hung Kai Properties in Hong Kong

CapitaLand in Singapore

Swire Properties Limited

Pearl River Enterprises Group

Guangzhou City Construction Investment Group

Guangdong Holdings Limited

Bank of China

Agricultural Bank of China

Industrial and Commercial Bank of China

China Everbright Bank

China Zheshang Bank

China Citic bank

SERVICE CLIENT

Tangshan Iron and Steel Group Company Limited

China Tobacco Industrial

China Telecom

China Unicom

China Mobile

China Tower Corporation Limited

China Railway Investment Co., Ltd.

China Post Group Co., Ltd

Guangdong Yueke Asset Management Co., Ltd

GRANDTOP

Guangzhou Haizhu Technology Innovation Development Group Co., Ltd

China Construction Second Engineering Bureau Ltd.

China Railway Construction Engineering Group. Noble Investment Co., Ltd.

Galaxy Holding Group

China Aoyuan Group

Yuhu Group (Hong Kong) Investment Holdings Limited.

Shenzhen Parkland Real Estate Development Co., Ltd.

Guangzhou Tailing Technology Development Co., Ltd.

South China University of Technology

Southern Medical University

Hospital of Stomatology, Sun Yat-sen University

(Part of our clients listed in no particular order)

THANKS

Address: 9F., One Bravo, 1 Jinsui Road,
Tianhe District ,Guangzhou,Guangdong
Phone:020-83199769
Postcode: 510627
Email: bl@hopechina.com



Wechat Official Account of
Hope Real Estate Appraisal